

**NOTICE TO HOLDERS OF THE  
RIGHT OF HOLDERS TO REQUIRE THE  
OPTIONAL REPURCHASE OF NOTES ON JUNE 1, 2020**

**FIREEYE, INC.**

**1.000% Convertible Senior Notes due 2035  
CUSIP No. 31816Q AB7\***

**Option to exercise will expire at 5:00 p.m. (New York City time) on May 31, 2020**

This Notice to Holders (the “Company Notice”) relates to the right of the holders (“Holders”) of the 1.000% Convertible Senior Notes due 2035 (CUSIP No. 31816Q AB7) (the “Notes”), at their option, to require the repurchase of their Notes pursuant to Section 15.01 of the Indenture governing the Notes, dated as of June 2, 2015 (the “Indenture”), between FireEye, Inc. (the “Company”), and U.S. Bank National Association (referred to herein as the “Trustee” or the “Paying Agent,” as applicable). Capitalized terms used in this Company Notice, unless otherwise defined herein, shall have the meanings given such terms in the Indenture.

**Optional Repurchase Right**

You have the right to require the Company to repurchase your Notes on June 1, 2020 (the “Optional Repurchase Date”). In order to submit your Notes for repurchase, you must deliver to the Paying Agent via the Depository Trust Company (“DTC”) a duly completed Optional Repurchase Notice (as defined below), and not have withdrawn such Optional Repurchase Notice, prior to 5:00 p.m. (New York City time) on the Business Day immediately preceding the Optional Repurchase Date, in order to receive 100% of the principal amount of the Notes, together with accrued and unpaid interest to, but excluding, the Optional Repurchase Date (the “Optional Repurchase Price”) upon valid delivery of the Notes described in the Optional Repurchase Notice; provided, however, that interest on the Notes will be payable to the Holders of record as of the close of business on the preceding Regular Record Date in accordance with the terms of the Indenture. The Company will pay cash in payment of the Optional Repurchase Price for the Notes being repurchased.

A Holder’s Optional Repurchase Notice may be withdrawn at any time prior to 5:00 p.m. (New York City time) on the Business Day immediately preceding the Optional Repurchase Date. **As of the date of this Company Notice, Holders of the Notes do not have the right to convert their Notes pursuant to the Indenture. In the event that the Notes become convertible after the date of this Company Notice and prior to the Optional Repurchase Date, Notes in respect of which an Optional Repurchase Notice has been given by the Holder thereof may not be converted pursuant to the Indenture on or after the date of the delivery of such Optional Repurchase Notice, unless such Optional Repurchase Notice has first been validly withdrawn as described below.**

**Election of Option to require Repurchase of Notes**

If you elect to submit your Notes for repurchase, you must (i) complete the appropriate instruction form pursuant to DTC’s book-entry program, (ii) deliver through DTC’s book-entry system your beneficial interest on or prior to 5:00 p.m. (New York City time) on the Business Day immediately preceding the Optional Repurchase Date together with an agent’s message transmitted by DTC to the Paying Agent and (iii) follow any other required directions as instructed by DTC. The term “agent’s message” means a message,

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\* The CUSIP number is included solely for the convenience of the Holders of the Notes. Neither the Company nor the Trustee shall be responsible for the selection or use of the CUSIP number, nor is any representation made as to its correctness with respect to the Notes or as indicated in this Company Notice.

transmitted by DTC to, and received by, the Paying Agent and forming a part of a book-entry confirmation, which states that DTC has received an express acknowledgment from the participant submitting the Notes for repurchase (the “**Optional Repurchase Notice**”).

Each Holder of a beneficial interest in the Notes that has properly delivered such beneficial interest and agent’s message for repurchase through DTC, and not withdrawn such delivery prior to 5:00 p.m. (New York City time) on the Business Day immediately preceding the Optional Repurchase Date, will receive the Optional Repurchase Price through the facilities of DTC on the Optional Repurchase Date. Delivery of a Holder’s beneficial interest in the Notes together with an agent’s message through the facilities of DTC prior to 5:00 p.m. (New York City time) on the Business Day immediately preceding the Optional Repurchase Date is a condition to such Holder’s receipt of the Optional Repurchase Price for such Notes.

### **Notice of Withdrawal**

Holders that deliver their beneficial interest in the Notes through DTC for repurchase may withdraw their Notes if such Holders comply with the transmittal procedures of DTC. For a withdrawal of Notes delivered pursuant to DTC’s system to be effective, a properly transmitted “Request Message” through DTC’s system must be received by the Paying Agent at the address set forth below prior to 5:00 P.M. (New York City time) on the Business Day immediately preceding such Optional Repurchase Date, and such Request Message must contain the following information:

- (1) The principal amount of the Note with respect to which such notice of withdrawal is being submitted;
- (2) That the Notes are to be repurchased by the Company pursuant to the applicable provision of the Notes and the Indenture; and
- (3) The principal amount, if any, of such Note that remains subject to the original Optional Repurchase Notice, which must be \$1,000 or whole multiples thereof.

### **Address for Paying Agent**

The address for the Paying Agent is as follows:

Regular Mail, Registered & Certified Mail, or Courier:

U.S. Bank Global Corporate Trust Services  
111 Fillmore Ave, St. Paul, MN 55107  
Corporate Trust Support & Operations  
EP-MN-WS1P  
cts.specfinance@usbank.com

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This Company Notice is being sent pursuant to the provisions of Section 15.01 of the Indenture and the corresponding provisions contained in the Notes. Questions and requests for assistance in connection with exercise of this option to have the Company repurchase your Notes may be directed to the Trustee by contacting Paula Oswald at (213) 615-6043.

FIREEYE, INC.  
By: U.S. Bank National Association  
April 30, 2020